



MAX EDGE

RESEARCH





About MaxEdge Research

MaxEdge Research is a privately held entity incorporated in Mauritius. We operate a category-one global business license, specializing in equities, commodities, derivatives, and global currencies. Our core focus is on generating alpha through innovative investment strategies that anticipate future market trends. With a proven track record, we excel in identifying arbitrage opportunities across various asset classes and exchanges.

Our unwavering commitment to transparency, integrity, and exceptional customer service sets us apart, allowing us to help our clients grow their wealth securely and sustainably. At MaxEdge Research, we offer personalized solutions that align with our client's unique financial goals and risk profiles. Join us as we navigate the global financial markets, utilizing our expertise to deliver outstanding results

Vision & Goal



At **MaxEdge Research**, our vision is to become the trusted partner of choice for clients seeking to achieve their financial goals while minimizing risks. With our deep expertise and extensive experience, we are committed to identifying market opportunities and maximizing investment returns.

We strive to be the preferred destination for High Net Worth Individuals (HNIs), Family Offices, Funds, and Banks in their pursuit of safe and sustainable financial success. Central to our vision is the establishment of long-lasting relationships with our clients, built on mutual trust, respect, and a shared dedication to excellence.

Products We Trade-In

Arbitrage
Segments



Precious
Metals



Energies



Currencies



Commodities

Derivatives
Segments

S&P / Nasdaq / Nifty / Bank Nifty

Equities
Segments

Indian Market- Sensex / Nifty US Market- S&P
500 / Nasdaq / Dow Jones

Global Arbitrage Fund "Cell-1"

The Global Arbitrage Fund "Cell-1" aims to deliver consistent capital growth to its investors using a range of sophisticated arbitrage strategies, delta-neutral strategies, and hedging strategies with minimal investment risk.

The fund's principal objective is to achieve capital gain by investing in a portfolio of derivatives and equities on leading global exchanges.

The fund employs a correlation arbitrage strategy using robust technologies, software, and data analytics across various investment segments.

Eg 1: Copper Arbitrage Transaction

Transaction illustration

CME	SHFE	USD/CHN
Product: Copper	Product: Copper	Symbol: UC
Contact Size: 25000 Pound	Contact Size: 5 Metric tons/lot	Exchange: SGX
Price Quotation: U.S. Dollar & Centrs per pound	Price Quotation: RMB/ Metric ton	Contact Size: \$100,000
Contact Symbol: HG	Contact Symbol: CU	Listing Contact: All Month
Settlement Type: Deliverable	Listing Contact: Monthly	Value of One Further Unit: CNH 100000
	Listing Exchange: Shanghai Further Exchange	
	Settlement Type: Physical Delivery	

Parity Of Cme V/S Shfe Copper

$$\text{Parity} = (\text{cme Copper} * \text{Usdcnh} - 13\% \text{ duty}) - \text{Shfe Copper}$$

Hedge Quantity

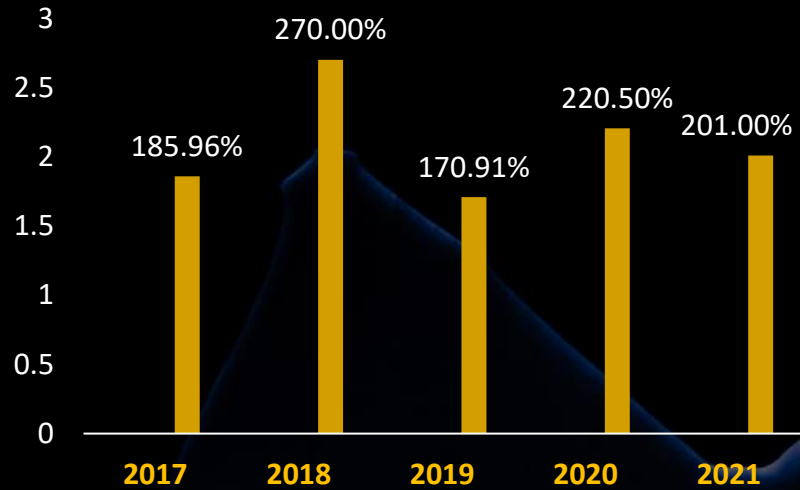
1. Lot Of Cme Copper Is 25000 Pounds So We Will Hedge 2 Lots Of Shfe Copper (10 Ton)
2. Currency Hedge = Total Value Of Cme Copper

Note: This is a non-cash settled arbitrage, so the parity will not settle at 0 and may take 2-3 months to converge during high volatility.

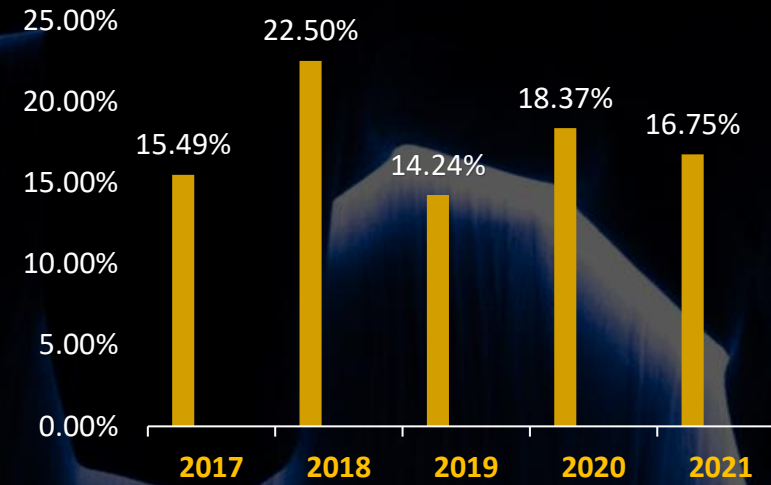
Eg 1: NIFTY 50 TRANSACTION

Transaction illustration

Annual Returns on a Capital of 25L



Average Return Per Month

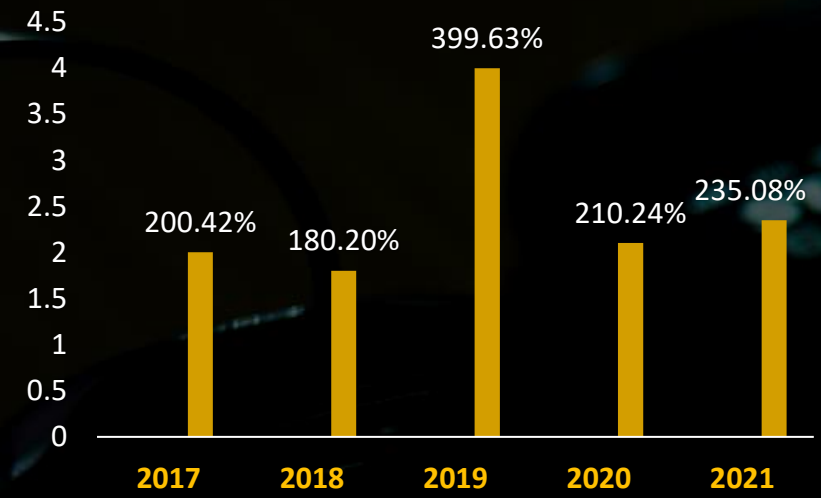


Year	No. Of Trades	Avg. Trade Returns	Net Return
2017	92	1.63%	185.96%
2018	150	1.80%	270.00%
2019	81	2.11%	170.91%
2020	126	1.75%	220.50%
2021	100	1.51%	201.00%

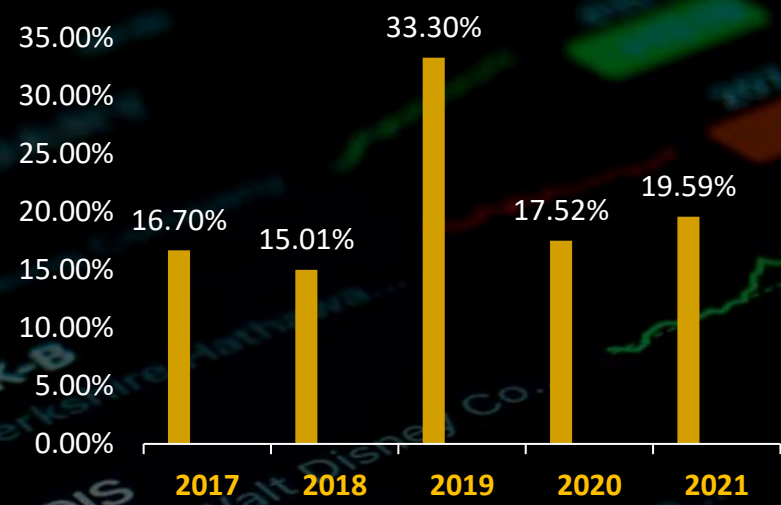
Eg 2: NIFTY FIN SERVICE TRANSACTION

Transaction illustration

Annual Returns on a Capital of 2.5L to 25L



Average Return Per Month

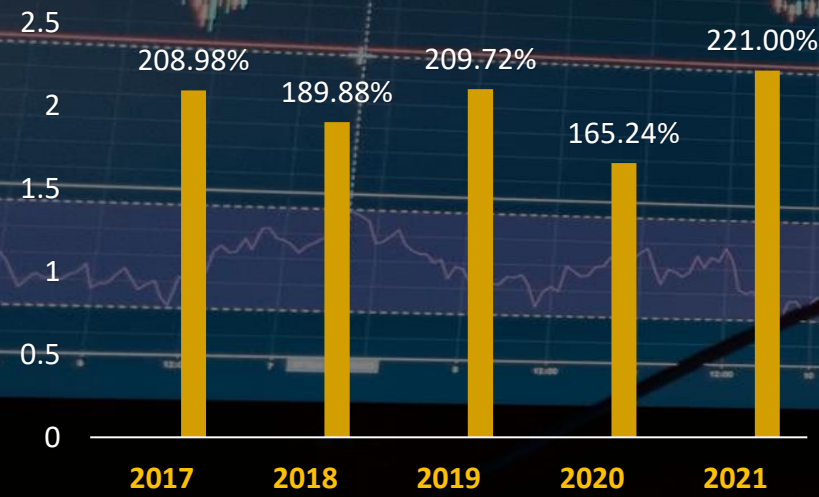


Year	No. Of Trades	Avg. Trade Returns	Net Return
2017	102	1.71%	200.42%
2018	62	2.90%	180.20%
2019	173	2.31%	399.63%
2020	96	2.19%	210.24%
2021	87	2.70%	235.08%

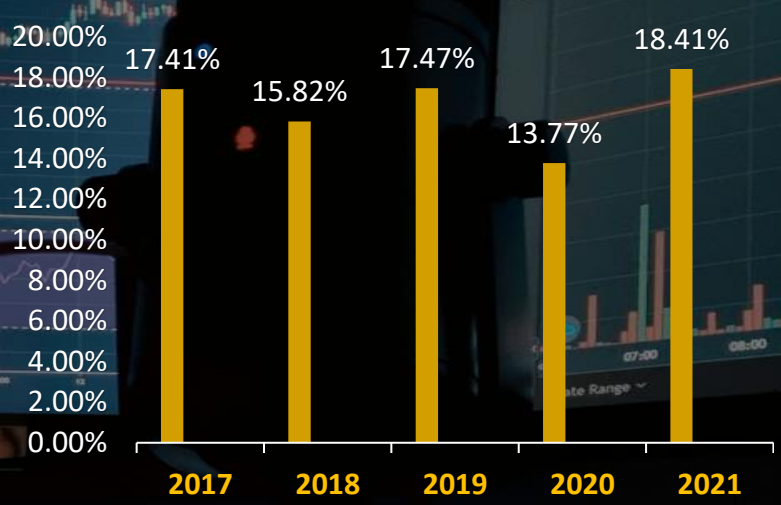
Eg 2: NIFTY BANK TRANSACTION

Transaction illustration

Annual Returns on a Capital of 25L



Average Return Per Month



Year	No. Of Trades	Avg. Trade Returns	Net Return
2017	86	2.43%	208.98%
2018	94	2.02%	189.88%
2019	98	2.14%	209.72%
2020	102	1.62%	165.24%
2021	100	2.21%	221.00%

INTEGRITY

We prioritize trust by fostering transparency through our actions and delivering honest services. We prioritize trust by fostering transparency and providing honest services to build lasting relationships with our clients.

INDUSTRY EXPERTS

With 17 years of cumulative experience as our driving force, we are fueled by the belief that we can achieve greater heights.

BUSINESS PRINCIPLE

At MaxEdge Research, we are dedicated to upholding ethical business practices while actively promoting transparency and safeguarding our client's interests.

OUR APPROACH

CUSTOMER CENTRIC FOCUS

Embracing a customer-centric approach, we actively engage with our clients to drive superior outcomes.

OWNERSHIP

By taking full ownership of our actions and endeavors, we empower ourselves to evolve and thrive.

OBJECTIVE

Our unwavering commitment is to support our clients in reaching their investment goals with minimal risk exposure.

CURRENCY	INR
30DAYS TRIAL IN CUSTOMER A/C	2,50,000/-
MINIMUM TICKET PRICE	25,00,000/-
HURDLE RATE	8%
ONE TIME TICKET FEES	0.50%
MANAGEMENT FEES	2.50% ANUALLY (CHARGED MONTHLY)
PERFORMANCE FEES SLABS (ABOVE HURDLE RATE)	
8-15%ROI	40%
15-20%ROI	45%
ABOVE 20%ROI	50%
REDEMPTION WITHIN 1 YEAR	3%
NAV CALCULATION	END OF EVERY MONTH

